

EXXONMOBIL 2024
HOUSTON UNITED WAY CAMPAIGN
STOCK CONTRIBUTION TRANSFER FORM
(Not to be used for Computershare Accounts or Mutual Funds)

1. This form must be used for donations of stock from Morgan Stanley or any other broker.
2. **Complete and send the form directly to your broker/advisor to execute the transfer.**
3. **For tracking purposes**, send a copy to Morgan Stanley at XOM@MorganStanley.com or via fax to 315-849-1619.
4. Pledge cards must be submitted by March 15, 2025, and stock transfers must be completed by December 31, 2025. *Note that donations are tax deductible in the year that transfers are processed.*
5. Following execution of the transfer, United Way will acknowledge the contribution and confirm the amount of your gift.
6. If you or your broker/advisor have any questions, please call Gwen Garibaldi at 973-993-5263.

INSTRUCTIONS: I hereby authorize the following stock transfer to United Way as a contribution to the 2024-25 campaign:

Stock Name: _____ Number of shares: _____

Share cost basis (optional - default is first in, first out): _____ Cost per share: _____ Purchase date: _____

My account number: _____ (as it appears on your account statement)

My brokerage firm name: _____

Brokerage street address: _____ City, State, Zip: _____

Contact Name: _____ Telephone: _____ Fax: _____

UNITED WAY OF GREATER HOUSTON

Brokerage Firm:	Account Number:	Clearing:	Contact Name:	Phone Number:
Morgan Stanley	263-127201	DTC: 0015	Gwen Garibaldi	973-993-5263

YOUR INFORMATION (as it appears on your account)

_____	(if any) _____
Owner First Name MI Last Name	Joint Owner First Name MI Last Name
Street Address: _____	Daytime Phone: _____
City, State: _____	Evening Phone: _____
Zip Code: _____	Email: _____

Owner Signature

Date

Joint Owner Signature

Date

IMPORTANT NOTE: The signature(s) on this form must correspond with the name(s) exactly as written on your account statement. Joint owners indicated on this form must sign; otherwise, transaction will not be completed.